

Gokhale Education Society's
SMRK-BK-AK Mahila Mahavidyalaya, Nashik.
EVENT REPORT

Name of the Programme	National Seminar
Day and Date	Monday, 3rd February 2025
Organising Committee/Department (Mention Collaborating Agency)	Faculty of Commerce and Management ,Commerce and Economics Association
Time	11.00 a.m. to 5.00 p.m.
Topic /Theme	Investment Management and Wealth Creation
Resource Person/s	<ol style="list-style-type: none"> 1. Hon.Dr.R.P.Deshpande, President,Trustee and Joint Treasurer, Gokhale Education Society, Nashik. 2. Mr.Pravin Kulkarni, Renowned CA, Nashik. 3. Mr.Mahendra Chaturmutha, CA, Nashik.
Brief Summary	<p>Faculty of Commerce and Management ,Commerce and Economics Association organized National Seminar on the identical theme 'Investment Management and Wealth Creation' on 3rd March 2025. The session began with the screening of a short documentary film showcasing the journey of growth of the college. It was followed by the Saraswati Pujan and the lighting of the lamp by dignitaries and the presentation of a welcome song and university song by the students of the Department of Music followed next.</p> <p>Vice-principal of the college and organising secretary of the seminar, Dr.Nitin Songirkar then gave the introductory address. where he elaborated upon the objectives of the Commerce and Economics Association and activities to be held during the Commerce Week. Principal of the college Dr.Mrs. Sandhya Khedekar madam then gave the welcome address. Convener of the seminar Prof.Dr.M.D.Dhondge Patil introduced the dignitaries after that. It was followed by the felicitations of the dignitaries.</p> <p>In the chief guest's address, which followed next, CA Mr.Pravin Kulkarni shared personal anecdote of buying his first lot of shares through IPO and then went on to explain the importance of investment management as it is necessary to generate enough wealth in one's limited financial life.</p> <p>The chief guest's address was followed by the Presidential</p>

address. Honourable Dr.R.P.Deshpande appreciated the college for organising the seminar and then underlined the importance of developing a diversified investment portfolio to increase the returns to ensure one's financial security. He then appealed to explore the role that AI can play with regards to the theme of the seminar.

The presidential address was followed by the vote of thanks by Mr.Yashwant Kelkar, co-convenor of the seminar. The inaugural session concluded here.The session was anchored by Ms.Geetanjali Gitay.

The inaugural session was followed by the first technical session. The resource person for the session was CA Mr.Pravin Kulkarni. The theme of the session was

"Wealth Creation through Mutual Funds".

The resource person CA Mr.Pravin Kulkarni began by stating that one should always keep in consideration the lack of consistency in investment returns as they are subject to the status of the share market. He then explained the difference between the concepts of savings and investment and then talked about the concept of Mutual Funds, benefits of Mutual Funds, ways of investing in Mutual Funds, concept of SIP and the importance of an early start with regards to financial investment. He also explained the strategy of repaying loans and stated that understanding one's investment potential is required. He also explained the concepts of SWP (Systematic Withdrawal Plan) and STP (Systematic Transfer Plan).He underlined the importance of having a full time investment advisor. He focused on the necessity of "Mastering the money mindset." and then showed a short film relevant to the theme of the session.

The talk was followed by a question and answer session. The session ended with the vote of thanks offered by session coordinator Mrs.Vaishali Gaikwad.

The theme for the second technical session held after the lunch break was, **"Investment Options for All Age Groups"** . The resource person for the session was noted CA Mr.Mahendra Chaturmutha. In his talk, he explained a step-by-step approach to

investment. First step to choosing a career to generate earnings, then plan out the investment and savings and then do the investment based on the fair knowledge of different investment options like equity, gold, real estate, insurance plans or crypto currency. He stated that one can select the option for investment that one is comfortable with. He then explained how one can achieve the desired financial outcome with a combination of earnings, investments and knowledge. The fourth and final step in the investment journey that is wisdom in investments is of the paramount importance he stated. To overstep inflation is the objective of investment, he stated. The session concluded by the vote of thanks offered by session coordinator Mrs. Vaishali Chaudhary madam.

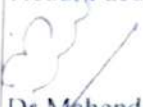
The third technical session included paper presentations by the participants. Dr. Akash Thakur, Vice-Principal of RNC Arts, JDB Commerce and NSC Science College, Nasik Road and Prof. Dr. Mangesh Bhavsar, Head of the Department of Accountancy from B.Y.K. (Sinnar) College of Commerce, worked as observers for the session.


Ms. Riya Shah and Ms. Tejal Trivedi from S.Y.B.M.S. presented a paper on **"Role of Financial Advisor in Wealth Creation"** and Ms. Alsaba Rashid Ahmed from T.Y.B.Com. presented paper on **"Digital Investment in Emerging Markets"**. The session was coordinated by Mrs. Vaishali Gaikwad.


The Valedictory Session of the seminar was presided over by honourable Dr. R.P. Deshpande, President, Trustee and Joint Treasurer of Gokhale Education Society. The session began by the felicitation of honourable Dr. R.P. Deshpande sir. Report of the seminar presented by Ms. Geetanjali Gitay followed next. Dr. Swati Bhadkamkar and Ms. Neha Batambrekar gave the feedback about seminar. Dr. Sandhya Khedekar, Principal of the college and Seminar Director then addressed the audience. Dr. R.P. Deshpande, in his address appreciated the college for organising the seminar. The session closed with the vote of thanks offered by Dr. Mrs. Ashlesha Kulkarni, in-charge of Commerce and Economics association. Total 80 delegates and students participated in the seminar.

Signature of the Committee In-charge/ HOD


Dr. Nitin Songirkar
Head, Faculty of Commerce and Management


Dr. Mahendra Dhondge Patil
Seminar Convener


Mr. Yashwant Kelkar
Seminar Co-Convener


Dr. Mrs. Ashlesha Kulkarni
In-charge, Commerce and Economics Association

(Attach Photograph)





Sandhya
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